

MT. DIABLO UNIFIED SCHOOL DISTRICT

1936 Carlotta Drive - Concord, CA 94519 - Phone (925) 682-8000

AGREEMENT BETWEEN MT. DIABLO UNIFIED SCHOOL DISTRICT AND INDEPENDENT CONTRACTOR

THIS AGREEMENT is made this 22 day of January, by and between the Mt. Diab School District (hereinafter "District") and Knowing Technologies, LLC hereinafter "Control of the Control of	lo Unified ntractor").
RECITALS WHEREAS, District is a school district in the County of Contra Costa, State of California, a principal place of business at 1936 Carlotta Drive, Concord, CA 94519. District desires to engage the Contractor and to have said Contractor render services in accordance with the terms and conditions providing Agreement.	services of
WHEREAS, District is authorized to enter into this Agreement pursuant to Government Co 53060 or Public Contract Code section 20111, or both, as further set forth below.	de section
NOW, THEREFORE, District hereby engages Contractor to render services under the conditions of this Agreement.	terms and
AGREEMENT	
1. Performance of Services. (a) Contractor agrees to perform the services described on Exhibit A (hereinafter "Services' hereto and incorporated herein, as an independent contractor. Contractor will determine manner, method, and details of performing the Services. Contractor shall be responding the materials, tools and transportation necessary for the performance of the Contractor may, at Contractor's own expense, use non-District employees to perform the under this Agreement. Subcontractors may be used only with the written approval of the	onsible for the Services. the Services
(b) Contractor represents that Contractor has the qualifications and ability to perform the S professional manner, without the advice, control, or supervision of the District. Cont be solely responsible for the professional performance of the Services, and shall assistance, direction, or control from District. Contractor shall have sole discretion and Contractor's Services and the manner in which they are performed.	receive no
Compensation. District agrees to compensate Contractor for the performance of the Services of set forth below. Contractor shall be responsible for all expenses incurred in association performance of the Services. This Agreement is NOT TO EXCEED \$ 27,199.00 The basis of the fee for Services shall be as follows:	on the basis n with the
District staff to check the applicable box.	
	ngagement
District Staff to enter the complete Budget Code(s).	
(a) 01 4035 1110 1000 31750 000 658 004 5800 \$27,199.0	0
(b)\$	
(c)	
Page 1 of 12 Revised: Legal 02	/08/2023

PURCHASE REQUEST #	

3.	Distric	ent Schedule. The Contractor shall submit to the District an invoice as further set forth below. The st shall review the payment request and, as soon as practical, shall: (i) pay the requested amount; or form the Contractor that all or some part of the request is disputed.
	Contra	District staff to check the applicable box. Partial Payments. Contractor shall invoice District on a monthly basis for work performed in the preceding month pursuant to this Agreement. A District Administrator will verify the invoice to ensure that all required Services have been satisfactorily performed.
		Scheduled Payments. District shall submit payment to the Contractor per the schedule detailed in "Exhibit A" see page 8 of this Agreement. A District Administrator will verify the invoice to ensure that all required Services have been satisfactorily performed in accordance with the relevant timeline.
		Payment in Full. Contractor shall invoice District on completion of the Services. A District Administrator will verify the invoice to ensure that all required Services have been satisfactorily performed.
4.	Term	and Termination.
	(a)	Term. This Agreement will become effective on 02/22/2024. This Agreement will terminate upon the completion of the Services or when terminated as set forth below.
	(b)	Termination for Cause. Should either party default in the performance of this Agreement or materially breach any of its provisions, the non-breaching party may terminate this Agreement by giving written notice to the breaching party. Termination shall be effective immediately on receipt of said notice. Upon termination of this Agreement, District will compensate Contractor only for services satisfactorily rendered to the date of termination.
	(c)	Termination for Convenience. The District may terminate this Agreement at any time by giving thirty (30) days written notice to the Contractor. Termination shall be effective immediately on receipt of said notice. Upon termination of this Agreement, District will compensate Contractor only for services satisfactorily rendered to the date of termination.
5.	indeper within regular or according took to any be disabile expense.	conship of the Parties. Contractor enters into this Agreement as, and shall continue to be, an endent contractor. Under no circumstances shall Contractor be considered an employee of District the meaning of any federal, state, or local law or regulation including, but not limited to, laws or ations governing unemployment insurance, old age benefits, workers' compensation, industrial illness ident coverage, taxes, or labor and employment in general. Under no circumstances shall Contractor to District as his/her employer, or as a partner, agent, or principal. Contractor shall not be entitled to enefits accorded to District's employees, including, without limitation, workers' compensation, lity insurance, vacation, or sick pay. Contractor shall be responsible for providing, at Contractor's se, and in the Contractor's name, disability, workers' compensation or other insurance, as well as es and permits usual or necessary for conducting the Services hereunder.

Contractor shall pay, when and as due, any and all local, state and federal income or other taxes incurred as a result of Contractor's compensation hereunder, including estimated taxes, and shall provide District with proof of said payments upon demand.

The parties agree that: (1) Contractor shall be responsible for the control and direction of its own employees and personnel in the performance of the Services under this Agreement; (2) the Contractor's personnel shall only perform work that is outside the usual course of the District's business; and (3) Contractor's personnel

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shall be engaged in business independent of the District. Contractor shall defend and indemnify the District against any claim by any worker that it is actually an employee of the District.

- Fingerprinting and Criminal Records Check of Contractor's Employees. Contractor shall comply with 6. the provisions of California Education Code section 45125.1 regarding the submission of fingerprints to the California Department of Justice and the completion of criminal background investigations of the Contractor and/or its employees. To the extent, Section 45125.1 is applicable; Contractor shall not permit any employee to have any contact with District pupils until such time as Contractor has verified in writing to the Board of Education of the District that such employee has not been convicted of a felony, as defined in Section 45125.1. If required by District, Contractor shall provide to District the fingerprinting certification attached hereto as Exhibit B prior to commencing work under this Agreement.
- Rules and Regulations. All rules, policies, and regulations of the Mt. Diablo Unified School District Board 7. of Education, including any rules and regulations related to COVID-19 or other global pandemics, and all federal, state, and local laws, ordinances and regulations are to be observed strictly by Contractor during the performance of Services pursuant to this Agreement.
- Indemnification. Contractor shall hold harmless, defend and indemnify District and its officers, elected 8. and appointed officials, employees and volunteers from and against any and all liability, loss, damage, expense, costs (including without limitation costs and fees of litigation) of every nature arising out of or in connection with Contractor's performance of the Services hereunder or its failure to comply with any of its obligations contained in this Agreement, except such loss or damage which was caused by the sole negligence or willful misconduct of the District.
- Insurance. Contractor shall procure and maintain for the duration of the Agreement insurance against 9. claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder and the results of that work by the Contractor, its agents, representatives, employees or subcontractors. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
 - Coverage minimums shall be at least as broad as: (a)

District staff to check the applicable box.

(b)C	ommercial General Liability (CGL).	
	Agreements under \$25,000. Insurance Services Office "occurrence" basis, including products and completed of and personal & advertising injury with limits no less that aggregate limit applies, either the general aggregate project/location or the general aggregate limit shall be aggregate limit no less than \$2,000,000).	operations, property damage, bodily injury an \$1,000,000 per occurrence. If a general te limit shall apply separately to this
✓	Agreements of \$25,000 or More. Insurance Services O "occurrence" basis, including products and completed and personal & advertising injury with limits no less the aggregate limit applies, either the general aggregate project/location or the general aggregate limit shall be aggregate limit no less than \$4,000,000).	operations, property damage, bodily injury an \$2,000,000 per occurrence. If a general te limit shall apply separately to this
(c)A	utomobile Liability.	
	ISO Form Number CA 00 01 covering any auto (Code autos, hired, (Code 8) and non-owned autos (Code 9), vaccident for bodily injury and property damage.	with a limit no less than \$1,000,000 per
	For sole proprietors and small businesses using persinsurance may be accepted by the District as an alternatinsurance provides coverage for business uses of the in	tive provided that such personal auto
	Page 3 of 12	Revised: Legal 02/08/2023

PURCHASE	REQUEST #		
(d)	Insurance with limit of no less that California employers must provide California Labor Code Section 3700. If the Contractor is a sole proprietor provided the Contractor is self-insurance employees, it must provide the	a, with Statutory Limits, and Employer's Lian \$1,000,000 per accident for bodily injury workers' compensation benefits to their exports with no employees, it may be exempt from the ed as certified in Exhibit C. If the Contractor is type of insurance coverage. The District behalf of Contractor or Contractor's employe	this requirement r employs one or shall not obtain
(e)	Professional Liability/Errors \$2,000,000/aggregate. Applicate	(District staff to check applicable box(es)). & Omissions Liability. \$1,000 ble for contractors with professional train ysicians, accountants, architects, engineers.),000/occurrence, ing providing a , and brokers
	Sexual Abuse and Molestation Contractor will be alone with stu	on Coverage. \$3,000,000/occurrence. Apudents	plicable if the
	Agreement and three years followi	62,000,000 per claim to be maintained for the ng its termination. Applicable if the Contrac t's private, confidential, or protected inform	tor will be using,
(f)	insurance coverages as may be necessar	re that Contractor maintain and provide evide y or desirable given the nature of the Services ums shown above, the District requires and s ed by the Contractor.	. If the Contractor
(g)	named as additional insured by endors	ict, its officers, officials, employees, and vo- sement to the Commercial General Liability if applicable, with respect to liability arisin f of the Contractor including materials, pa c or operations.	g out of work or
(h)	shall be primary insurance as it respect	elated to this Agreement, the Contractor's in is the District, its officers, officials, employee ntained by the District, its officers, official actor's insurance and shall not contribute with	s, and volunteers.
(i)	Notice of Cancellation . Each insurance cancelled, except with notice to the Dis	e policy required above shall provide that coverrict.	erage shall not be
		ANCE REQUIREMENTS	
certain ins	will be granted to eliminate the insurance re surance requirements may be modified or wa fote, a waiver for one (1) type of insurance do	quirements out lined in this agreement. However, aived. The following items in Insurance Section soes not constitute a waiver for all.	in special circumstances are hereby modified a
Other:			
		eral Counsel or Designee, are REQUIRED to waive	e or modify any insuranc
Superinte	ndent or Designee Date	General Counsel or Designee	Date

Date

Superintendent or Designee

- 10. Originality; Ownership of Designs and Plans. Except as to standard generic details, Contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such services. Contractor agrees that all designs, plans, reports, specifications, drawings, schematics, prototypes, models, inventions and all other information and items made during the course of this Agreement and arising from the Services shall be owned by and assigned to District as its sole and exclusive property.
- Disputes. In the event of a dispute between the parties as to performance of the Services, the interpretation 11. of this Agreement, or payment or nonpayment for work performed or not performed, the parties shall attempt to resolve the dispute in good faith. Pending resolution of the dispute, Contractor agrees it will neither rescind the Agreement nor stop the performance of the Services, but will allow determination by the court of the State of California, in the county in which the District's administration office is located, having competent jurisdiction of the dispute. Disputes may be determined by mediation if mutually agreeable, otherwise by litigation. Notice of the demand for mediation of a dispute shall be filed in writing with the other party to the Agreement. The demand for mediation shall be made within a reasonable time after written notice of the dispute has been provided to the other party, but in no case longer than ninety (90) days after initial written notice. If a claim, or any portion thereof, remains in dispute upon satisfaction of all applicable dispute resolution requirements, the Contractor shall comply with all claims presentation requirements as provided in Chapter 1 (commencing with section 900) and Chapter 2 (commencing with section 910) of Part 3 of Division 3.6 of Title 1 of Government Code as a condition precedent to the Contractor's right to bring a civil action against the District. For purposes of those provisions, the running of the time within which a claim must be presented to the District shall be tolled from the time the Contractor submits its written claim until the time the claim is denied, including any time utilized by any applicable meet and confer process.
- 12. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on Agreement or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.
- Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by telegram, overnight delivery service, or facsimile transmission, addressed as follows:
 - i. Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the next business day following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

DISTRICT

CONTRACTOR

Mt. Diablo Unified School District 1936 Carlotta Drive Concord, CA 94519-1397 Attn: Superintendent Business Name: Knowing Technologies, LLC

Attn: Address
City/State/Zip
Phone: Fax: Knowing Technologies, LLC

660 Price Avenue, Suite C
Redwood City, CA 94063

(650)461-4121

Email: billing@knowingtechnologies.com
Tax ID #: 204726783

- 14. **Entire Agreement of Parties**. This Agreement constitutes the entire agreement between the parties and supersedes all prior discussions, negotiations and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both parties.
- 15. California Law. This Agreement shall be governed by and the rights, duties and obligations of the parties shall be determined and enforced in accordance with the laws of the State of California. The parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Contra Costa County, California.
- 16. Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 17. **Equal Employment Opportunity**. It is the policy of the District that, in connection with all work performed under District agreements, there shall be no discrimination against any employee or applicant for employment because of race, color, religious creed, national origin, ancestry, marital status, sex, sexual orientation, age, disability or medical condition and therefore the Contractor agrees to comply with applicable federal and state laws. In addition, the Contractor agrees to require like compliance by all subcontractors employed on the work.
- 18. **No Rights in Third Parties**. This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.
- 19. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- 20. **Incorporation of Recitals and Exhibits.** The recitals and exhibits attached hereto are hereby incorporated herein by reference.
- 21. Provisions Required By Law Deemed Inserted. Each and every provision of law and clause required by law to be inserted in this Agreement shall be deemed to be inserted herein and this Agreement shall be read and enforced as though it were included therein.
- 22. Conflicts of Interest. Contractor covenants that it presently has no interest, and shall not have any interest, direct or indirect, which would conflict in any manner with the performance of the Services under this Agreement. Contractor is aware of Government Code section 1090 and the Political Reform Act and will disclose any potential conflicts and/or submit a Form 700 as applicable.
- 23. **Required Documents**. Prior to the commencement of the Services, Contractor shall provide to District evidence of the required insurance coverages as set forth above, a W-9 Form, and executed copies of the following Exhibits:
 - (a) Exhibit A Description of Services, Timelines, and Partial Payment Schedule
 - (b) Exhibit B Fingerprinting Certification
 - (c) Exhibit C Workers' Compensation Certification
 - (d) Exhibit D Data Privacy Addendum (if applicable)

The District reserves the right to require the Contractor to provide additional documents that may be necessary or desirable in light of the nature of the Services.

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the date last written below.

MT. DIABLO UNIFIED SCHOOL DISTRICT	Knowing Technologies, LLC Name of Company/Organization or Independent			
		Contractor/Consultant .		
By:		By:		
	ate	Signature of Contractor/Consultant	Date	
Title:		Title:Tom Wildman, CEO		
Print Name and Title		Print Name and Title		
By:		-		
Signature of District Administrator (if applicable)	ate			
Title: Print Name and Title		-		
Print Name and Title				
THIS AGREEMENT IS AUTHORIZED AND APP	PRC	OVED:		
By:		-		
Signature of Superintendent or Designee	Date			
Title:		e e		
Print Name and Title				
AGREEMENT ORIGINATOR. Prior to commence agreement packet to Purchasing.	men	at of the services, sign and forward completed original		
By:				
·	Date	-		
Title:		_		
Print Name and Title		-		
Site/Department Originating this Agreement		-		
Billing Address if reimbursed by outside agency—i.e.	AS	B, PTA, and PFC:		

PURCHASE REQUEST #

EXHIBIT A

DESCRIPTION OF SERVICES, TIMELINES, AND PARTIAL PAYMENT SCHEDULE (if applicable)

(Note that all payments are generated from an invoice.)

2023-24 School Year

Scope of Services; Service Levels:

- 1) Instructional Innovation Program. The Company will provide Client with an Instructional Innovation Coach to develop and implement a professional development program (the "Program" and the services provided in connection with the Program, the "Program Services") for program participants ("Participants") in partnership with the school's academic leadership team during the academic year. During the summer, coaching experiences will be provided that can include educators, academic leaders, or other staff members. The number of participants in the summer program will be mutually agreed upon by the Company and Client.
- a) Program Structure. Programming will include a range of coaching support for all participants including one to one and small group sessions. A specific program structure will be decided one to two months before the start of the Program between Company and Client.
- b) Program Participants. Through an application process, a range of educators across different grade levels, disciplines, and skill levels with technology use and integration will be selected to participate in the Program. In addition to educators, an academic leader will be required to participate in regular meetings to receive updates on the progress of the program.
- c) Program Sessions. Each Program participant will participate in a one to one and/or small group coaching sessions on a weekly or biweekly basis, totaling twenty hours of coaching per month, per Program. An academic leader will be required to meet between 1-4 hours per month. The Program sessions will primarily be virtual with no more than four on-site visits per Program year. Additional on-site visits will incur an additional cost. In addition to these sessions, regular communication (email, phone, video, in-person) with academic leadership will occur.

Revised: Legal 02/08/2023

EXHIBIT B

FINGERPRINTING AND CRIMINAL BACKGROUND CHECK CERTIFICATION (Contractor REQUIRED to complete.)

One of t	the boxes below <u>must</u> be checked, and an executed copy of this form must be attached to the Independent tor Agreement ("Agreement"). Contractor certifies that:
imm that Cod emp Dist dete Cod	stractor's employees or subcontractors will have CONTACT or interaction with District pupils outside of the nediate supervision and control of the pupil's parent or guardian or a school employee. Contractor certifies the it has complied with the fingerprinting and criminal background investigation requirements of Education de section 45125.1 with respect to all Contractor's employees, subcontractors, agents, and subcontractors' loyees or agents regardless of whether those Employees are paid or unpaid, concurrently employed by the trict, or acting as independent contractors of the Contractor, and the California Department of Justice has remined that none of those Employees has been convicted of a felony, as that term is defined in Education de section 45122.1.
List crin	, or attach, all employee(s) names that have successfully completed the fingerprinting and ninal background check clearance in accordance with law:
_	OR
of t	ntractor's employees or subcontractors will have NO CONTACT or interaction with District pupils outside the immediate supervision and control of the pupil's parent or guardian or a school employee. Accordingly, fingerprinting and criminal background investigation requirements of Education Code section 45125.1 shall apply to Contractor's services under this Agreement.
PRO LOC	EN CONTRACTOR PERFORMS A CRIMINAL BACKGROUND CHECK, IT SHALL IMMEDIATELY DVIDE ANY SUBSEQUENT ARREST AND CONVICTION INFORMATION IT RECEIVES TO ANY CAL EDUCATIONAL AGENCY THAT IT IS CONTRACTING WITH PURSUANT TO THE BSEQUENT ARREST SERVICE.
that wil	's Law (Sex Offenders). Contractor shall verify and continue to verify that the employees of Contractor ll be on the project site and the employees of the subcontractor(s) that will be on the project site are not a California's "Megan's Law" Website (http://www.meganslaw.ca.gov/).
By sign and atta maintai	BE COMPLETED BY CONTRACTOR'S AUTHORIZED REPRESENTATIVE: ning below I certify under penalty of perjury that the information contained on this certification form ached employee list(s) is accurate. I understand that it is the Contractor's sole responsibility to in, update, and provide the District with current "Fingerprint and Criminal Background Check cation," along with the employee list, throughout the duration of Contractor provided services.
CON	TRACTOR
Ву:	
Name	:Tom Wildman
Title:	CEO
Date:	1-22-2024

Page 9 of 12 Revised: Legal 02/08/2023

EXHIBIT C

WORKERS' COMPENSATION CERTIFICATION (Contractor REOUIRED to complete.)

Labor Code section 3700 (workers' compensation and insurance) in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- (a) By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- (b) By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code. I certify I will comply with all California workers' compensation insurance requirements before commencing the performance of the Services of this Contract. Alternatively, I certify that I am a sole proprietor, have no employees, and am self-insured. I understand the District will not obtain workers' compensation insurance on my behalf or on behalf of my employees or subcontractors.

MUST BE COMPLETED BY CONTRACTOR'S AUTHORIZED REPRESENTATIVE:

I am a representative of the Contractor entering into this Agreement with the District and I am familiar with the facts herein certified and am authorized and qualified to execute this certificate on behalf of Contractor.

CONTRACTOR

By:	1-22-202
Signature of Contractor or Authorized Representative	Date
Title:Tom Wildman, CEO	
Print Name and Title	

In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Services under this Agreement.

EXHIBIT D

DATA PRIVACY ADDENDUM

(Contractor REQUIRED to Complete; Applicable when AGREEMENT involves access to Pupil/Employee Data)

This Data Privacy Addendum ("Data Privacy Addendum") to the Agreement Between Mt. Diablo Unified School District and Independent Contractor ("Independent Contractor Agreement") is entered into by and between Contractor and Mt. Diablo Unified School District ("District"). To the extent that any term or condition set forth in this Addendum conflicts with the Independent Contractor Agreement, the provisions of this Addendum will control.

WHEREAS, in order to provide the services described in the Agreement, the Contractor may receive or create, and the District may provide documents or data related to students ("Student Data") that are covered by several state and federal privacy laws, including: the Family Educational Rights and Privacy Act (FERPA), the Children's Online Privacy Protection Act (COPPA), Education Code section 49073.1, and the Student Online Personal Information Protection Act (SOPIPA). The District and Contractor desire to ensure compliance with applicable state and federal laws, school policies, procedures and regulations.

NOW, THEREFORE, in consideration of the above premises, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, intending to be legally bound, the parties hereto agree as follows:

- 1. Use. Contractor shall not use any information in a Student Data¹ for any purpose other than those required or specifically permitted by the Independent Contractor Agreement, and shall comply with all applicable state and federal laws pertaining to Student Data privacy and security. Contractor shall require all employees and agents who have access to Student Data to comply with all applicable provisions of this Data Privacy Addendum. Contractor shall not sell or otherwise derive a benefit from sharing information in a Student Data with a third party. Contractor shall enter into written agreements with all subcontractors performing functions pursuant to the Independent Contractor Agreement, whereby the subcontractors agree to protect Student Data in manner consistent with the terms of this Data Privacy Addendum.
- 2. Ownership. All Student Data obtained by Contractor from District continues to be the property of and under the control of the District. The District retains exclusive control over student and staff data, including determining who may access data and how it may be used for legitimate authorized purposes.
- 3. Export. Contractor shall provide a means by which its employees, when so authorized, can search and export Student Data through reasonable procedures such that the District can respond to a parent, legal guardian or eligible student who seeks to review personally identifiable information on the pupil's records or correct erroneous information.
- 4. Disposition. The Contractor agrees that upon expiration or termination of services under this Agreement, Contractor shall dispose or delete all Student Data obtained under the Independent Contractor Agreement. Disposition shall include (1) the shredding of any hard copies of any Student Data; (2) Erasing; or (3) Otherwise modifying the personal information in those records to make it unreadable or indecipherable by human or digital means. Nothing in the Independent Contractor Agreement authorizes Contractor to maintain Student Data obtained under the Independent Contractor Agreement beyond the time period reasonably needed to complete the disposition.

Page 11 of 12 Revised: Legal 02/08/2023

¹ "Student Data" includes any information directly related to a pupil that is maintained by the District or acquired directly from the pupil. Pupil Records do not include de-identified information (information that cannot be used to identify an individual pupil) used: (1) to improve educational products for adaptive learning purposes and for customized pupil learning; (2) to demonstrate the effectiveness of the operator's products in the marketing of those products; or (3) for the development and improvement of educational sites, services, or applications.

- 5. Security. Contractor shall maintain adequate administrative, physical, and technical data security measures, consistent with industry standards and technology best practices, to protect Student Data from unauthorized access, disclosure or acquisition by unauthorized persons, and shall not copy, reproduce or transmit data obtained pursuant to the Agreement except as necessary to fulfill the purpose of the Agreement. Where applicable, the Contractor will require unique account identifiers, usernames and passwords that must be entered each time a client or user signs on.
- **6. Prohibited Use**. Contractor shall not use Student Data, or any data derived from Student Data, to perform or deliver targeted advertising to students, and is prohibited from selling or providing Student Data to third parties for any purpose without District's written consent.
- 7. Breach Protocol. Upon becoming aware of any unlawful or unauthorized access to Student Data stored on equipment used by Contractor or in facilities used by Contractor, Contractor will take the following measures:
 - (a) promptly notify the District of the suspected or actual incident within a reasonable amount of time of the incident, not to exceed forty-eight hours, and shall present the information under the following headings: "What Happened," "What Information was Involved," "What We are Doing," What You Can Do," and "Persons to Contact for More Information"; and
 - (b) promptly investigate the incident and provide District with detailed information regarding the incident, including the identity of affected users; and
 - (c) and assist the District in notifying affected users, affected parents, legal guardians of commercially reasonable steps to mitigate the effects and to minimize any damage resulting from the incident. Upon request from District, Contractor shall reimburse District for actual costs associated with notifying affected parties.
- 8. Entire Agreement. This Data Privacy Addendum constitutes the entire agreement between the Parties with respect to the subject matter herein. It supersedes, and the terms of this Data Privacy Addendum govern, any and all previous oral and written communications between the parties, their Affiliates, and their respective employees and representatives regarding these matters.
- 9. Successors Bound. This Data Privacy Addendum is and shall be binding upon the respective successors in interest to Contractor in the event of a merger, acquisition, consolidation or other business reorganization or sale of all or substantially all of the assets of such business.

MUST BE COMPLETED BY CONTRACTOR'S AUTHORIZED REPRESENTATIVE:

I am a representative of the Contractor entering into this Agreement with the District and I am familiar with the facts herein certified and am authorized and qualified to execute this Data Privacy Addendum on behalf of Contractor.

By: 1-22-2024
Signature of Contractor Date

Title: Tom Wildman, CEO

Print Name and Title

KNOWING TECHNOLOGIES LLC

AFFIDAVIT

JANUARY 1, 2015

The undersigned, Thomas Wildman, managing member of <u>KNOWING TECHNOLOGIES</u> <u>LLC</u>, a California limited liability (the <u>"Company"</u>), does hereby certify on behalf of the Company follows:

- 1. The Company requires all of its employees to provide proof of a negative tuberculosis test conducted by a medical office prior to employment with the Company.
- 2. The Company requires all employees to be tested for tuberculosis every three years and to provide the results of those tests from such medical office to the Company.
- 3. Any employee refusing to provide results or providing positive test results will be removed as a service provider of the Company.
- 4. The Company maintains at least one confirmed Department of Justice Custodian of Record on staff.
- 5. The Company requires all new Company employees to be screened by LiveScan for any such employee who will be working with children in the education field.
- 6. The Company is mandated to receive California state level CORI for the following applicant types: Contract Employee 9204I.
- 7. The Company receives notifications of arrest from the Department of Justice for all of its registered employees. In the event the Company receives a notification with respect to a Company employee and the arrest is for a crime that would make such employee unsuitable for contract work at schools, such employee will be removed from direct service to schools.

[Remainder of this page intentionally left blank; signatures follow.]

IN WITNESS WHEREOF, the undersigned has executed this Affidavit on behalf of Knowing Technologies LLC as Managing Member as of the date first noted above.

KNOWING TECHNOLOGIES LLC

Thomas Wildman Managing Partner

Dec 18,2015



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 01/22/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATIONIS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not

PRODU	nfer rights to the certificate holde	1 111 114	eu or s	uch endorseme	CONTA	ст				
	A INSURANCE AGENCY INC/PHS				NAME:	(000)	040 4400	FAX		
65812845 The Hartford Business Service Center		PHONE (888) 242-1430 FAX (A/C, No, Ext):								
	Wiseman Blvd				E-MAIL					
San A	Antonio, TX 78251				ADDRE		RER(S) AFFORDIN	IC COVERAGE		NAIC#
					WOURE		el Insurance C			11000
INSUR					INSURE	7/ 50/30/00	el llisurance C	ompany Ltd.		11000
	WING TECHNOLOGIES LLC PRICE AVE STE C				INSURE					
	WOOD CITY CA 94063-1431				INSURE	ERC:				
					INSURE	RD:				
					INSURE	ERE:				
					INSURE	ERF:				
COV	ERAGES C	ERTIF	ICATE	NUMBER:				ION NUMBER:		
IND CEI TEI	IS IS TO CERTIFY THAT THE POLICIE DICATED.NOTWITHSTANDING ANY RI RTIFICATE MAY BE ISSUED OR M. RMS, EXCLUSIONS AND CONDITIONS	EQUIR AY PE S OF S	EMENT RTAIN, UCH PO	TERM OR COND THE INSURANCE	ITION C E AFFO	OF ANY CONTRAC ORDED BY THE MAY HAVE BEEN I	OT OR OTHER I	OOCUMENT WITH R CRIBED HEREIN IS	S SUBJECT	O WHICH THIS
INSR	TYPE OF INSURANCE	INSR	SUBR	POLICY NUMB	ER	POLICY EFF (MM/DD/YYYY)	(MM/DD/Y YYY)		LIMITS	#0 C00 000
	COMMERCIAL GENERAL LIABILITY							EACH OCCURRENCE DAMAGE TO RENTED		\$2,000,000
	CLAIMS-MADE X OCCUR							PREMISES (Ea occurre	nce)	\$1,000,000
1	X General Liability					05/05/2024	MED EXP (Any one per		\$10,000	
A		Х	1 1	65 SBA TQ4749			05/05/2023	PERSONAL & ADV INJ	JURY	\$2,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:							GENERAL AGGREGAT		\$4,000,000
	POLICY PRO- JECT X LOC							PRODUCTS - COMP/C	OP AGG	\$4,000,000
	AUTOMOBILE LIABILITY							COMBINED SINGLE LIF (Ea accident)		\$2,000,000
	ANY AUTO							BODILY INJURY (Per p	person)	
Α	ALL OWNED SCHEDULED AUTOS			65 SBA TQ4	749 05/05/20	05/05/2023	05/05/2024	BODILY INJURY (Per a		
	X HIRED X NON-OWNED AUTOS							PROPERTY DAMAGE (Per accident)		
_	V WARRELLA LIAR V OCCUR							EACH OCCURRENCE		\$3,000,000
А	EXCESS LIAB CLAIMS-MADE			65 SBA TQ4	749	05/05/2023	05/05/2024	AGGREGATE		\$3,000,000
	DED X RETENTION \$ 10,000							IPER	OTH-	
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY							STATUTE	ER	
	ANY Y/N							E,L. EACH ACCIDENT		
	PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?	N/A						E.L. DISEASE -EA EMI	PLOYEE	
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	İ						E.L. DISEASE - POLIC	CY LIMIT	
1 A I	FAILSAFE TECHNOLOGY E OR			65 SBA TQ4	1749	05/05/2023	05/05/2024	Each Glitch Aggregate		\$1,000,000 \$1,000,000
Thos policy	RIPTION OF OPERATIONS / LOCATIONS / Vice usual to the Insured's Operations y. CTIFICATE HOLDER	. Cert	s (ACO	RD 101, Additional Re holder is an addit	emarks S ional in	sured per the Bu	Isiness Liability	te is required) y Coverage Form S very Coverage Form S		
	DIABLO UNIFIED SCHOOL DISTR	aCT				SHOULD ANY	OF THE ADOV	TE THEREOF, NOTI		E DELIVERED

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IN ACCORDANCE WITH THE POLICY PROVISIONS.

Sugar S. Castaneda

AUTHORIZED REPRESENTATIVE

employees and volunteers

1936 CARLOTTA DR CONCORD CA 94519-1358



CERTIFICATE OF LIABILITY INSURANCE

Acct#: 3040192

DATE (MM/DD/YYYY) 1/18/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). CONTACT NAME: 888-828-8365 PRODUCER Lockton Companies, LLC PHONE (A/C, No): 3657 Briarpark Dr., Suite 700 ADDRESS: INSPERITYCERTS@LOCKTONAFFINITY.COM Houston, TX 77042 INSURER(S) AFFORDING COVERAGE INSURER A: Indemnity Insurance Co. of North America 43575 INSURER B : KNOWING TECHNOLOGIES. LLC INSURER C: 660 PRICE AVE STE C **REDWOOD CITY, CA 94063-1431** INSURER D INSURER E INSURER F **REVISION NUMBER:** CERTIFICATE NUMBER: COVERAGES THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY EFF POLICY EXP ADDL SUBR LIMITS TYPE OF INSURANCE POLICY NUMBER INSD WVD S **COMMERCIAL GENERAL LIABILITY** EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) CLAIMS-MADE OCCUR S MED EXP (Any one person) PERSONAL & ADV INJURY S GENERAL AGGREGATE s GEN'L AGGREGATE LIMIT APPLIES PER: PRODUCTS - COMP/OP AGG S POLICY \$ OTHER: COMBINED SINGLE LIMIT \$ AUTOMOBILE LIABILITY \$ BODILY INJURY (Per person) ANY AUTO SCHEDULED AUTOS NON-OWNED BODILY INJURY (Per accident) \$ ALL OWNED AUTOS PROPERTY DAMAGE (Per accident) HIRED AUTOS AUTOS \$ UMBRELLA LIAB EACH OCCURRENCE \$ OCCUR AGGREGATE \$ **EXCESS LIAB** CLAIMS-MADE \$ RETENTION \$ DED X PER STATUTE WORKERS COMPENSATION AND EMPLOYERS' LIABILITY
ANY PROPRIETOR/PARTNER/EXECUTIVE \$ 1,000,000 E.L. EACH ACCIDENT 12/19/2023 10/1/2024 C56245261 OFFICER/MEMBER EXCLUDED? E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 (Mandatory in NH) \$ 1,000,000 If yes, describe under DESCRIPTION OF OPERATIONS below E.L. DISEASE - POLICY LIMIT DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) CANCELLATION CERTIFICATE HOLDER

MT. DIABLO UNIFIED SCHOOL DISTRICT 1936 CARLOTTA DR

CONCORD, CA 94516

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

O->Kelly



Select Customer Insurance Center

3600 WISEMAN BLVD.

SAN ANTONIO TX 78251
Policyholder, please call us at: (888) 242–1430

Agent, please call us at: (888) 242-1430

SERVICE.TX@THEHARTFORD.COM

INSURANCE ENDORSEMENT ATTACHED

*** PLEASE REVIEW THE CHANGE ***

Enclosed is an endorsement for your business insurance policy. Please review it at your convenience. If you have questions or need to make further changes:

Policyholder, please call us at: (888) 242-1430

Agent, please call us at: (888) 242-1430 between 7 A.M. and 7 P.M. CST.

The premium billing will be mailed to you separately. You can expect to receive it soon.

Thank you for allowing us to service your business needs.

USAA INSURANCE AGENCY INC/PHS

THE HARTFORD SELECT CUSTOMER INSURANCE CENTER



THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

POLICY CHANGE

This endorsement changes the policy effective on the Inception Date of the policy unless another date is indicated below:

Policy Number: 65 SBA TQ4749 DX

Named Insured and Mailing Address; KNOWING TECHNOLOGIES LLC

660 PRICE AVE. STE. C

REDWOOD CITY CA 94063

Policy Change Effective Date: 07/12/23 Effective hour is the same as stated in the

Declarations Page of the Policy.

Policy Change Number: 001

Agent Name: USAA INSURANCE AGENCY INC/PHS

Code: 812845

POLICY CHANGES:

SENTINEL INSURANCE COMPANY, LIMITED

ANY CHANGES IN YOUR PREMIUM WILL BE REFLECTED IN YOUR NEXT BILLING STATEMENT.IF YOU ARE ENROLLED IN REPETITIVE EFT DRAWS FROM YOUR BANK ACCOUNT, CHANGES IN PREMIUM WILL CHANGE FUTURE DRAW AMOUNTS.

THIS IS NOT A BILL.

ADDITIONAL PREMIUM DUE AT POLICY CHANGE EFFECTIVE DATE: \$569.00 *INCLUDES ADDITIONAL TERRORISM PREMIUM OF: \$9.00

RATES AND PREMIUMS ARE CHANGED.

PRO RATA FACTOR: 0.817

THIS ENDORSEMENT DOES NOT CHANGE THE POLICY EXCEPT AS SHOWN.

Form SS 12 11 04 05 T

Process Date: 05/31/23

Page 001 (CONTINUED ON NEXT PAGE)
Policy Effective Date: 05/05/23

Policy Expiration Date: 05/05/24

POLICY CHANGE (Continued)

Policy Number: 65 SBA TQ4749

Policy Change Number: 001

PROPERTY OPTIONAL COVERAGES APPLICABLE TO ALL LOCATIONS ARE ADDED

COMPUTERS AND MEDIA COVERAGE FORM SS 04 41

DEDUCTIBLE: \$ 1,000

FORM NUMBERS OF ENDORSEMENTS REVISED AT ENDORSEMENT ISSUE: SS 00 38 04 04

IH12001185 ADDITIONAL INSURED - PERSON-ORGANIZATION

Form SS 12 11 04 05 T Process Date: 05/31/23

Policy Effective Date: 05/05/23
Policy Expiration Date: 05/05/24

Spectrum Supplemental Schedule of Auditable Coverages



REVISED

This schedule reflects only those locations that have classes and/or coverages that are subject to audit.

Policy Number: 65 SBA TQ4749

Entries herein, except as specifically provided elsewhere in this policy, do not modify any of the other provisions of this policy.

LOC/BLDG NO:

004/001

TERR: 168

LOCATION:

660 PRICE AVENUE STE. C REDWOOD CITY

CA 94063

CLASSIFICATION CODE NUMBER 11121

DESCRIPTION:

Computer Facilities Management

COVERAGE DESCRIPTION:

PREMISES/OPERATIONS COVERAGE

REFER TO:

BUSINESS LIABILITY COVERAGE PART FORM SS 00 08

RATING BASIS:

SALES PER 1000

EXPOSURE:

4,410,000

FINAL RATE:

0.163

NO CHANGE IN PREMIUM:

\$0.00

COVERAGE DESCRIPTION:

PRODUCTS/COMPLETED OPERATIONS COVERAGE

REFER TO:

BUSINESS LIABILITY COVERAGE PART FORM SS 00 08

RATING BASIS:

SALES PER 1000

EXPOSURE:

4,410,000

FINAL RATE:

0.020

NO CHANGE IN PREMIUM:

\$0.00

COVERAGE DESCRIPTION:

BUSINESS INCOME & EXTRA EXPENSE - ACTUAL LOSS

SUSTAINED

REFER TO:

SPECIAL PROPERTY COVERAGE PART FORM SS 00 07

RATING BASIS:

SALES PER 1000

EXPOSURE:

4,410,000

FINAL RATE:

0.042

ADDITIONAL PREMIUM:

\$12.00

Form SS 00 38 04 04T Process Date: 05/31/23 Page 001 (CONTINUED ON NEXT PAGE) Policy Expiration Date: 05/05/24

Spectrum Supplemental Schedule of Auditable Coverages (Continued)

Policy Number: 65 SBA TQ4749

COVERAGE DESCRIPTION:

TECHNOLOGY SVCS EXTENSION PLUS

REFER TO:

TECHNOLOGY SVCS EXTENSION PLUS FORM SS 40 58

RATING BASIS:

PERCENTAGE OF BUSINESS LIABILITY PREMIUM

EXPOSURE:

808

FINAL RATE:

0.10

NO CHANGE IN PREMIUM: \$0.00

TOTAL ADDITIONAL PREMIUM \$12.00 DOES NOT INCLUDE TERRORISM OR FOR AUDITABLE COVERAGES ANY APPLICABLE STATE SURCHARGES OR FEES OR MINIMUM PREMIUMS

Form SS 00 38 04 04T Process Date: 05/31/23 Page 002

Policy Expiration Date: 05/05/24

POLICY NUMBER: 65 SBA TQ4749



THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED - PERSON-ORGANIZATION

MT. DIABLO UNIFIED SCHOOL DISTRICY THE DISTRICT, ITS OFFICERS OFFICIALS, EMPLOYEES AND VOLUNTEERS
1936 CARLOTTA DR
CONCORD CA 94519

Form IH 12 00 11 85 T SEQ. NO. 002 Printed in U.S.A. Page 001 (CONTINUED ON NEXT PAGE)
Process Date: 05/31/23 Expiration Date: 05/05/24



January 22, 2024

MT. DIABLO UNIFIED SCHOOL DISTRICT The District, its officers, officials, employees and volunteers 1936 CARLOTTA DR CONCORD CA 94519-1358

- A		 	Info	rico.	atia	I CIL
-	4 - 6 -	 			anu	

Enclosed please find a Certificate Of Insurance for the above referenced Policyholder. Please contact us if you have any questions or concerns.

Sincerely,

Your Hartford Service Team

Form **W-9** (Rev. October 2018)

(Rev. October 2018)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown of	6100 4000		urn). Name	e is requ	ired on th	is line; do	not leave	e this line bl	lank.										
	Knowing Techno 2 Business name/di			, if differen	nt from a	bove									_					
	NOT SHAREST SHAREST AND SHAREST SHAREST SHAREST	2402	NATION #1																	
Print or type. Specific Instructions on page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate										4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):									
	single-member LLC									_	- 1	Exempt payee code (if any)								
	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ P Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check									Exemption from FATCA reporting										
	LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.										t code (if any)									
eci.	Other (see instr	ructions)												(Applies to accounts maintained outside the U.S.)						
S	5 Address (number,	5 Address (number, street, and apt. or suite no.) See instructions. Requester's								ter's r	s name and address (optional)									
See		0 Price Avenue Ste C																		
	6 City, state, and ZII	3 City, state, and ZIP code																		
		edwood City, CA 94063																		
	7 List account number(s) here (optional)																			
Pai	ti Taxpay	er Identi	ficatio	n Num	ber (T	IN)														
Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid Social se								ial sec	urity r	numbe	r	_	_	_						
backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other												-			1.0					
entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a</i>										_]	L			\perp						
TIN, later.																				
Note: If the account is in more than one name, see the instructions for line 1. Also see What Name						me ar	nd [Emp	ployerı	r identification number						4				
Number To Give the Requester for guidelines on whose number to enter.									2	0 -	4	7	2	6	7 8	3 3				
Par	t II Certific	ation											_			_				
	penalties of perjury		nat:																	
1. The	number shown on	this form is	my corr	ect taxpa	ayer ide	entificatio	on numbe	er (or I a	ım waiting	for a	numbe	er to	be issu	ued to	o me);	an	d			
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and																				
3. I ar	n a U.S. citizen or o	ther U.S. pe	erson (de	efined be	elow); ar	nd														
4. The	FATCA code(s) ent	ered on thi	s form (if	f any) ind	dicating	that I am	n exempt	from F	ATCA repo	orting	is corr	ect.								
you ha	ication instructions. ave failed to report all sition or abandonmer than interest and divi	l interest an nt of secured	d dividen d propert	ids on you y, cancel	ur tax re llation of	eturn. For f debt, co	r real esta ontribution	ite trans	actions, ite individual	em 2 d retiren	loes no nent ar	t app rang	ply. For ement	mort (IRA),	gage and (inte jene	rest p erally,	oaid, , pay	ment	s
Sign Here		1								Da	nte ▶	01	1-01-2	2024						
Ge	neral Instru	uction	S					• Form	1099-DI\	/ (divid	dends,	incl	uding t	hose	from	sto	cks	or mu	ıtual	

Section references are to the Internal Revenue Code unless otherwise noted,

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.