ANP-IRROCKING I

MAR 2 8 2015

# MT. DIABLO UNIFIED SCHOOL DISTRICT

1936 Carlotta Drive Concord, CA 94519 **Fiscal Sendoce** 

AGREEMENT BETWEEN
MT. DIABLO UNIFIED SCHOOL DISTRICT
AND INDEPENDENT CONTRACTOR

On	file .	·•
		.W-9
		Insurance

District (hereina	after "Co	AGREEMENT is made this 11 day of March 2015, by and between the Mt. I einafter "District") and ACTION LEARNING SYSTEMS, ontractor").	
	District	thereby engages Contractor to render services under the terms and conditions of the	nis Agreement.
1.	Perforn	nance of Services	
	(a)	Contractor agrees to perform the services described on Exhibit "A" (hereinafter of this Agreement as an independent contractor. Contractor will determine method, and details of performing the Services. Contractor shall be responsi materials, tools and transportation necessary for the performance of the services Contractor's own expense, use non-District employees to perform the Services us Subcontractors may be used only with the written approval of the District.	ble for providing the s. Contractor may, at ander this Agreement.
	(b)	Contractor represents that Contractor has the qualifications and ability to perform professional manner, without the advice, control, or supervision of the District solely responsible for the professional performance of the services, and shall a direction, or control from District. Contractor shall have sole discretion and conservices and the manner in which they are performed.	receive no assistance, ontrol of Contractor's
2.	basis:	nsation. District agrees to compensate Contractor for the performance of the serv	
	Not to	exceed \$ 11,050.00 for Services 358 _ 3705 _ 10 _ 5800	\$ 11,050.00
		sis of the fee for Services shall be as follow	\$
		a. \$ per hour, b. \$ per day, or c. \$ 11.050.00 per engagement.	\$
	Check		
		Partial Payments: Contractor shall invoice District on a monthly basis or as a worked pursuant to this Agreement.  Partial Payments: District shall make a payment per schedule detailed in Administrator will verify invoice indicating that all required services have bee timeline.	Exhibit A. District en performed by each
	Ø	Payment in Full: Contractor shall invoice District on completion of services. Will verify invoice indicating that all required services have been performed.	
		ctor shall be responsible for all expenses incurred in association with the performa	
3.	will ter	nd Termination. This Agreement will become effective on March 13, 2015 minate upon the completion of the Services or when terminated as set forth below.	•
	Either party.	party may terminate this Agreement at any time by giving thirty (30) days writt Should either party default in the performance of this Agreement or materia ons, the non-breaching party may terminate this Agreement by giving written not Termination shall be effective immediately on receipt of said notice.	en notice to the other. It breach any of its

- 4. Relationship of the Parties. Contractor enters into this Agreement as, and shall continue to be, an independent contractor. Under no circumstances shall Contractor be considered an employee of District within the meaning of any federal, state, or local law or regulation including, but not limited to, laws or regulations governing unemployment insurance, old age benefits, workers' compensation, industrial illness or accident coverage, taxes, or labor and employment in general. Under no circumstances shall Contractor look to District as his/her employer, or as a partner, agent, or principal. Contractor shall not be entitled to any benefits accorded to District's employees, including, without limitation, workers' compensation, disability insurance, vacation, or sick pay. Contractor shall be responsible for providing, at Contractor's expense, and in the Contractor's name, disability, workers' compensation or other insurance, as well as licenses and permits usual or necessary for conducting the Services hereunder.
  - Contractor shall pay, when and as due, any and all local, state and federal income or other taxes incurred as a result of Contractor's compensation hereunder, including estimated taxes, and shall provide District with proof of said payments upon demand.
- 5. Fingerprinting and Criminal Records Check of Contractor's Employees. Contractor shall comply with the provisions of California Education Code §45125.1 regarding the submission of fingerprints to the California Department of Justice and the completion of criminal background investigations of the contractor and/or its employees. To the extent Education Code §45125.1 is applicable, Contractor shall not permit any employee to have any contact with District pupils until such time as Contractor has verified in writing to the governing board of the District that such employee has not been convicted of a felony, as defined in Education Code §45125.1. Contractor shall provide the certification document attached hereto as Exhibit prior to commencing work under this Agreement.
- 6. <u>Rules and Regulations</u>. All rules, policies, and regulations of the Mt. Diablo Unified School District Board of Education and all federal, state, and local laws, ordinances and regulations are to be observed strictly by Contractor pursuant to this Agreement.
- 7. <u>Indemnification</u>. Contractor shall hold harmless, defend and indemnify District and its officers, elected and appointed officials, employees and volunteers from and against any and all liability, loss, damage, expense, costs (including without limitation costs and fees of litigation) of every nature arising out of or in connection with Contractor's performance of work hereunder or its failure to comply with any of its obligations contained in this agreement, except such loss or damage which was caused by the sole negligence or willful misconduct of the District.
- 8. <u>Insurance</u>. Contractor shall procure and maintain for the duration of the agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder and the results of that work by the Contractor, his agents, representatives, employees or subcontractors. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A:VII, unless otherwise acceptable to the District.

### Coverage shall be at least as broad as:

- 1. Commercial General Liability (CGL): Insurance Services Office Form CG 00 01 covering CGL on an "occurrence" basis, including products and completed operations, property damage, bodily injury and personal & advertising injury with limits no less than \$2,000,000 per occurrence. If a general aggregate limit applies, either the general aggregate limit shall apply separately to this project/location or the general aggregate limit shall be twice the required occurrence limit. <u>EXCEPTION</u>: Contracts of less than \$5,000 need only provide general liability insurance of \$1,000,000 per occurrence.
- 2. Automobile Liability: ISO Form Number CA 00 01 covering any auto (Code 1), or if Contractor has no owned autos, hired, (Code 8) and non-owned autos (Code 9), with a limit no less than \$1,000,000 per accident for bodily injury and property damage.
- 3. Workers' Compensation: as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease.
- 4. Professional Liability/Errors & Omissions Liability, if applicable: \$1,000,000 per occurrence.

If the contractor maintains higher limits than the minimums shown above, the District requires and shall be entitled to coverage for the higher limits maintained by the contractor.

Revised 7/23/14

The insurance policies are to contain, or be endorsed to contain, the following provisions:

#### Additional Insured Status

The District, its officers, officials, employees, and volunteers are to be named as additional insured by endorsement to the Commercial General Liability policy with respect to liability arising out of work or operations performed by or on behalf of the Contractor including materials, parts or equipment furnished in connection with such work or operations.

#### **Primary Coverage**

For any claims related to this contract, the Contractor's insurance coverage shall be primary insurance as respects the District, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by the District, its officers, officials, employees, or volunteers shall be excess of the Contractor's insurance and shall not contribute with it.

#### Notice of Cancellation

Each insurance policy required above shall provide that coverage shall not be canceled, except with notice to the District.

INSURANCE REQUIREMENTS
No waiver will be granted to eliminate the insurance requirements outlined in this contract. However, in special circumstances, certain insurance requirements may be modified or waived. The following items in Insurance section 8 are hereby waived or modified as follows:
Limits:
Other:
The initials of the Superintendent, or his/her designee, and the General Counsel, are <u>required</u> to waive or modify any Insurance requirements in this Agreement:
Superintendent General Counsel

- Ownership of Designs and Plans. Contractor agrees that all designs, plans, reports, specifications, drawings, schematics, prototypes, models, inventions and all other information and items made during the course of this Agreement and arising from the Services shall be owned by and assigned to District as its sole and exclusive property.
- 10. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by telegram, overnight delivery service, or facsimile transmission, addressed as follows:

#### CONTRACTOR DISTRICT Mt. Diablo Unified School District Name: ACTION LEARNING SYSTEMS, INC. 1936 Carlotta Drive Aftn: Danelle Abbott Concord, CA 94519-1397 Address: 135 S. Rosemead Blvd Pasadena, CA 91107 Attn: Superintendent Phone: 626.744.5344 Fax: 626,744,5355 Tax ID #: 68-0369330

Any notice personally given or sent by telegram or facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the next business day following delivery/gere of to

the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 11. <u>Entire Agreement of Parties.</u> This Agreement constitutes the entire agreement between the parties and supersedes all prior discussions, negotiations and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both parties.
- 12. California Law. This Agreement shall be governed by and the rights, duties and obligations of the parties shall be determined and enforced in accordance with the laws of the State of California. The parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Contra Costa County, California.
- Attomeys' Fees. If either party files any action or brings any proceedings against the other arising out of this Agreement, the prevailing party shall be entitled to recover, in addition to its costs of suit and damages, reasonable attorneys' fees to be fixed by the court. The "prevailing party" shall be the party who is entitled to recover its costs of suit as awarded by a court of competent jurisdiction, whether or not suit proceeds to final judgment. No sum for attorneys' fees shall be counted in calculating the amount of a judgment for purposes of determining whether a party is entitled to its costs or attorneys' fees.
- 14. Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the date first above written.

111 112	11222 113241-111					
MT. DI	ABLO UNIFIED SCHOOL DISTRICT	Name of	ACTION LE	ARNING	SYSTEM pendent Contr	S, INC. actor/Consultant
Ву:	M. W. Chit 3.18.15 Signature of Principal/Budget Administrator Date	Ву: ᠸ	Signature of Cont	000	el_	3-16-15 Date
Title:	Michael McAlister, Principal Print Name and Title	Title:	Print Name and	en M	aroball,	_CEO
( <u> </u>	lized and Approved by:  Whiteholder of Designee  Izendent or Designee	Oale	-			
W	o commencement of service, sign and forward c	omplete Late	, N	ORTHOAT	scal Service TE HIOH SC nating this Co	HOOr
Print N	Michael McAlister, Principal une of Originator and Title					
Billing	Address if reimbursed by outside agency—i.e. AS	в, рта	, PFC			
				Distribution original: copy: copy:	Contractor	s for payment oget Administrator

# **EXHIBIT A**

# LIST OF SERVICES, INCLUDING DATE(S), TO BE PERFORMED BY CONTRACTOR

IF PARTIAL PAYMENTS ARE TO BE MADE TO CONTRACTOR ON A SCHEDULE AS INDICATED ON PAGE 1, PLEASE LIST PAYMENT SCHEDULE HERE

## **COST BREAKDOWN**

ITEM	DAYS"	COST
Common Core Institutes for Mathematics,		
Science, Social Science, Physical		
Education, Electives, Foreign	4 Days	\$8,800
Language, and English Language Arts		
*Special ====== Education will disperse in ===================================		
various rooms. Materials	\$25 per participant. 75 x \$25,00 plus shipping and tax	\$1,875
Total Cost	NAMES OF STREET, STREE	\$10,675.00 + shipping and tax

# **EXHIBIT B** Contractor REQUIRED to Complete CRIMINAL BACKGROUND CHECK CERTIFICATION

Mt. Diablo Unified School District Consultant/Independent Contractor Agreement - Criminal Background Check

Name	of Inde	ependent Consultant/Contractor:	ACTION LEARNING SYSTEMS, INC.
Servic	ces to b	e performed under the Agreement:	NI NI S - Constant Core, Mich, Northeid Hills NI NI S - Constant Core, Sao Sei & Sairen, Horbert William NI NI S - Constant Core, M. Electrica, Nice, Northeid Hillsh NI NI S - Constant Core, English Language Arts, Horbert Hilph
Schoo		ations where services	NORTHGATE HIGH SCHOOL MT. DIABLO UNIFIED SCHOOL DISTRICT 425 Castle Rock Rd, Walnut Creek, CA 94598
		to be paid by the District preement:	\$ 10,675,00 //, OSO
Term	of Agr	Charle the applicable	box(es) and fill in any blanks.
1	X	I cortify that none of my employ	yees, nor myself, will have more than limited contact (as rict students during the term of the Agreement. Therefore,
2A		If this box is checked, then Box	x 2B also applies and must be checked to indicate these ed. The following employees will have more than limited ct) with District students during the term of the Agreement as needed):
2B		actabilished by the California De	ed in 2A above have been fingerprinted under procedures epartment of Justice, and the results of those fingerprints cos have been arrested or convicted of a serious or violent a Penai Code.

### Certification by Contractor/Consultant

"I certify that the information provided herein is true and accurate. I further acknowledge that during the

term of my Agreement with the District, if I learn of additional information which differs from the responses provided above, I promise to forward this additional information to the District immediately." Independent Contractor/Consultant Signature Date Print Name Superintendent or Designee's Signature Independent Contractor/Consultant

R 84724

(Rev. December 2011)

Department of the Treasury Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

	Name (as shown on your income tax relum)								
	Action Learning Systems, Inc.								
~	Business name/disregarded entity name, if different from above						•		
36.2	<u>.                                    </u>					····			
ă	Check appropriate box for federal lax classification:					1			
g	☐ Individual/sole proprietor ☐ O Corporation ☐ S Corporation ☐ Partnership ☐ Trust	/estate				l			
2 5	and management by because					ŀ	Exen	int i	10000
Print or type See Specific Instructions on page	Limited flability company. Enter the tax classification (C=C corporation, S=S corporation, P=pertnership)						7 Cve.	đạr l	A., 00
투를	Other (see Instructions)				1 7	1	<del></del>		
_ #	Address (number, street, and apt. or suite no.)	uester's	uame	eno so	g1933 (O)	люне	u)		
Š	135 S. Rosemead Blvd.								
9	City, state, and ZIP code								
ගී	Pasadene, CA 91107								
	List account number(s) here (optional)								
Pá	Taxpayer Identification Number (TIN)	10.							
Cala	ways 7M in the appropriate boy. The TIN provided must match the name given on the "Name" line	3 80	C(B) #6	cunty	number	<del>-</del>	7	7	ᆕ
to av	your 11th the application of the state of th		1 1	_		-		-	
resig	es, it is your employer identification number (EIN). If you do not have a number, see How to get a					1		L	لــلــ
TINO	n page 3.	r #=	A 4114	. Ideal	fication	nimi			
Note	. If the account is in more than one name, see the chart on page 4 for guidelines on whose		proye	TOUSIL	(Caron	T	$\tilde{c}$	- 1	╡
	per to enter.	6	8	- 0	3 6	9	3 3	3	0
				-	<u> </u>	l		_L.	
	t II Certification	<del></del>							
Unde	r penalties of perjury, I certify that:			المدارين	اه سه مه	a n d			
1. 11	ie number shown on this form is my correct taxpayer identification number (or i am walting for a n	umber te	) DB II	suea	to may	mia			
54	m not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I h wice (IRS) that I am subject to backup withholding as a result of a fallure to report all interest or d longer subject to backup withholding, and	ave not ividends	been , or (c	notifie ) the li	d by the RS has	notif	mai H led me	eve tha	nue it I am
3. La	m a U.S. citizen or other U.S. person (defined below).								
- 44	make the second and the light agree out from 2 above if you have been notified by the IRS that y	ou are c	nemus	dy sub	lect to	back	up wit	hho	lding
	nearon instructions, you must cross continue above in you have been now be also state transaction use you have falled to report all interest and dividends on your tax return. For real estate transaction st paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an acquisition or abandonment of secured property.	Individi	ua) rel	remer	it arrani	jeme	nt (IFV	Š, a	ind

generally, payments other than interest and dividends you are not required to sign the certification, but you must provide your correct TIN. See the

## **General Instructions**

Signature of

U.S. person ▶

Section references are to the Internal Revenue Code unless otherwise noted.

Mau

## Purpose of Form

Instructions on page 4.

Sign

Here

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident allen), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note, if a requester gives you a form other than Form W-9 to request your TNN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tex purposes, you are considered a U.S. person if you are:

- An Individual who is a U.S. citizen or U.S. resident allen,
- · A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- · An estate (other than a foreign estate), or

Date >

A domestic trust (as defined in Regulations section 301,7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding lax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-8 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.



# Northgate High School 2014-2015 Proposal for Services

#### Contents:

- 1. Contact information
- 2. Introduction to Action Learning Systems
- 3. Proposed Professional Development Services/Products
- 4. Cost for Professional Development Services/Products



# **Contact Information**

## **District Contact**

Name:

Michael McAlister

Title:

Principal

Address:

425 Castle Rock Road

Walnut Creek, CA 94598

Email:

mcalisterm@mdusd.org

Phone:

925-938-0900 ext. 3500

# **Action Learning Systems Contact**

Name:

Adam Warren

Title:

**Director of Resources** 

Address:

135 South Rosemead Blvd.

Pasadena Ca, 91107

Email:

awarren@actionlearningsystems.com

Phone:

626-744-5344

Cell:

818-404-2572



R84724

# Introduction to Action Learning Systems Inc.

Action Learning Systems (ALS) is an educational consulting group that specializes in offering comprehensive solutions for district and school improvement. Action Learning Systems has a twenty-five year history in the development of standards-aligned materials, assessments, interventions and research-based instructional strategies for kindergarten through grade twelve. ALS has a record of results with districts and schools in Improving student achievement including work in districts and schools participating in Program Improvement, School Improvement Grants, Race to the Top and Comprehensive School Reform. In addition to its many successful school and district level partnerships, ALS has received state level approvals to provide administrator training, English Learner training, and materials training for a variety of state-level textbook adoptions. ALS is a state approved Supplemental Educational Services (SES) provider. Additionally, with nationwide experience and extensive expertise with the Common Core State Standards (CCSS), ALS is in the process of supporting school communities to successfully migrate to the CCSS. Solutions include, leadership training, ELA and math institutes focused on both content and effective delivery of the standards, and implementation strategies for a system-wide transition. ALS also offers comprehensive pacing guides and assessments based on CCSS.

ALS has two offices and over 40 full-time trainers, content and assessment specialists, and administrators covering a wide range of expertise and experience. With proven capacity ALS delivers coherent and comprehensive student achievement solutions from the district to the school site, including professional development for administrators, teachers, support staff, and parents, and provides demonstration and in-classroom coaching. Districts as diverse as Detroit, Mi, Garden Grove, Ca, Denver Co, New York, NY, Oakland Ca, and Fresno, Ca use ALS for on-site coaching for administrators and teachers, benchmark development, and leadership strategies.

The Action Learning Systems model for whole school reform and professional development training is based on the learning theory and research basses of Rosenshine, Berelter, Bloom, and Block; studies of school structure and culture by Lazotte and Slavin; and more recent studies by Marzano, Guskey, and Perkins on student achievement and performance gains as measured by academic achievement tests and other measurements.



R84724

# **Proposed Professional Development Services**

# Mathematics: Mathematical Practice Standards (continue and go deeper)

Action Learning Systems staff will guide participants through the process of understanding the Common Core State Standard mathematical practices. Participants will analyze the purpose and structure of each standard, analyze the student thinking needed at different grade levels, identify connections between each mathematical practice standard and a content standard, and identify implication for instruction when each mathematical practice standard is integrated with a content standard.

# Science/Social Science: Applying the Common Core Literacy Standards to Practice

Action Learning Systems staff will guide participants through understanding the concept of Close Reading. Participants will connect the three key shifts and Depth of Knowledge to curriculum, Instruction, and assessment. Participants will also connect the three key shifts and Depth of Knowledge to develop a standard-based literacy Instructional sequence.

# English Language Arts: TBD

# Physical Education, Electives, Foreign Language: Applying the Common Core Literacy Standards to Practice

Action Learning Systems staff will guide participants through the process of reviewing the three key shifts for implementing literacy within the Common Core State Standards. The concepts of Close Reading and Depth of Knowledge will be examined to determine where these concepts fit within curriculum, instruction, and assessment.



CONTENT DAYS	CONTEXT	COST \$2,200 A DAY
1 Day for Mathematics	Mathematical Practice Standards	1 Day x \$2,200= \$2,200
1 Day for Social Science and Science	Applying the Standards to Practice	1 Day.x \$2,200= \$2,200
1 Day for Physical Education, Electives, and Foreign Language	Applying the Standards to Practice	1 Day x \$2,200= \$2,200
1 Day for English Language Arts	tbd	1 Day x \$2,200= \$2,200
4 days	TOTAL	\$8,800

# ACORD

# CERTIFICATE OF LIABILITY INSURANCE

01/30/2015

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

04,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	zan chachanianian,				
PRODUCER		CONTACT NAME:			
Walter R. Reinhardt I 499 West Shaw Avenue,	nue, Ste. 130		559.226.4700	(AVC, No): 559.	226.2345
Fresno, CA 93704-2516			RAGE	NAIC#	
		INSURER A:	Hartford Casualty	Insurance Compa	ny
INSURED Action Learning	d B1vd	INSURER B :	Property & Casualt	y Ins Co of Ha	tford
135 S Rosemead B		INSURER C :	Scottsdale Insuran	ce Company	
Pasadena, CA 911		INSURER D :			
		INSURER E :			
		INSURER F :			
COVERAGES	CERTIFICATE NUMBER: GL/E&C	)/abuse	REVISION	N NUMBER:	

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY EFF POLICY EXP TYPE OF INSURANCE POLICY NUMBER LIMITS GENERAL MARKITY 51SBAI06329 10/27/2014 10/27/2015 EACH OCCURRENCE 2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) COMMERCIAL GENERAL LIABILITY 1,000,000 CLAIMS-MADE X OCCUR 10,000 MED EXP (Any one person) Х 2,000,000 PERSONAL & ADV INJURY \$ GENERAL AGGREGATE s 4,000,000 GEN'L AGGREGATE LIMIT APPLIES PER. 4,000,000 PRODUCTS - COMP/OP AGG 5 POLICY PRO-COMBINEO SINGLE LIMIT (Ea accident) AUTOMOBILE LIABILITY 51UECKM1151 10/27/2014 10/27/2015 1,000,000 ANY AUTO BODILY INJURY (Per person) SCHEDULED AUTOS NON-OWNED AUTOS ALL OWNED AUTOS A BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) HIRED AUTOS UMBRELLA LIAB OCCUR EACH OCCURRENCE EXCESS HAB CLAIMS-MADE AGGREGATE DED RETENTION 5 WORKERS COMPENSATION WC STATU-TORY LIMITS AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? [Mandatory In NH) E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE \$

EKS3113990 10/27/2014 10/27/2015

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Ramarks Schedule, If more space is required)

Mt. Diablo Unified School District is named as Additional Insured per attached SS 00 08 04 05 endorsement form.

CANCELLATION
Should any of the above described policies be cancelled before the expration date thereof, notice will be delivered in accordance with the policy provisions.
AUTHORIZED REPRESENTATIVE  Walt Rainhardt/SPA

E.L. DISEASE - POLICY LIMIT \$

\$1,000,000 Each Wrongful Act

\$1,000,000 Annual Aggregate \$10,000 retention per act

If yes, describe under DESCRIPTION OF OPERATIONS below

Misc Professional

Liability

### BUSINESS LIABILITY COVER FORM

- Applicable To Medical Expenses Coverage We will not pay expenses for "bodily injury":
  - a. Any Insured
     To any insured, except "volunteer workers".
  - b. Hired Person

To a person hired to do work for or on behalf of any insured or a tenant of any insured.

- c. Injury On Normally Occupied Premises To a person injured on that part of premises you own or rent that the person normally occupies.
- d. Workers' Compensation And Similar Laws

To a person, whether or not an "employee" of any insured, if benefits for the "bodily injury" are payable or must be provided under a workers' compensation or disability benefits law or a similar law.

e. Athletics Activities

To a person injured while practicing, instructing or participating in any physical exercises or games, sports or athletic contests.

- f. Products-Completed Operations Hazard Included with the "products-completed operations hazard".
- g. Business Liability Exclusions
   Excluded under Business Liability Coverage.

# (C.) WHO IS AN INSURED

- 1. If you are designated in the Declarations as:
  - a. An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.
  - b. A partnership or joint venture, you are an insured. Your members, your partners, and their spouses are also insureds, but only with respect to the conduct of your business.
  - c. A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.
  - d. An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.

- A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.
- (2) Each of the following is also an insured:

Additional Insureds When Required By Written Contract, Written Agreement Or Permit

The person(s) or organization(s) identified in Paragraphs a, through f, below are additional insureds when you have agreed, in a written contract, written agreement or because of a permit issued by a state or political subdivision, that such person or organization be added as an additional insured on your policy, provided the injury or damage occurs subsequent to the execution of the contract or agreement, or the issuance of the permit.

A person or organization is an additional insured under this provision only for that period of time required by the contract, agreement or permit.

However, no such person or organization is an additional insured under this provision if such person or organization is included as an additional insured by an endorsement issued by us and made a part of this Coverage Part, including all persons or organizations added as additional insureds under the specific additional insured coverage grants in Section

- (f.) Any Other Party
  - (1) Any other person or organization who is not an insured under Paragraphs a, through e, above, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:
    - (a) In the performance of your ongoing operations;
    - (b) In connection with your premises owned by or rented to you; or
    - (c) In connection with "your work" and included within the "productscompleted operations hazard", but only if
      - (i) The written contract or written agreement requires you to provide such coverage to such additional insured; and
      - (ii) This Coverage Part provides coverage for "bodily injury" or "properly damage" included within the "productscompleted operations hazard".

#### Workers Compensation and Employers Liability Insurance Policy Information Page

A Stock insurance Company Corporate Offices: San Diego, CA

Carrier Code: 00403

Policy Number: WKN 115542-12

Renewal of: WKN 115542-11

The Insured Name & Mailing Address:

FEIN: 68-0369330

ACTION LEARNING SYSTEMS, INC.

135 SOUTH ROSEMEAD BLVD.

Type of Entity: Corporation

PASADENA, CA 91107

Other Insured Names/Workplaces not shown above: See attached schedule"

2. Policy Period: This policy is effective from 05/01/14 to 05/01/15 12:01 A.M.

#### 3. Coverage:

A. Workers Compensation Insurance: Part One on the policy applies to Workers Compensation Law of the state(s) listed here: CALIFORNIA

В, Employers Liability Insurance: Part Two of the policy applies to work in each state listed in Item 3. The limits of our liability under Part Two are:

**Bodily Injury by Accident** 

\$1,000,000

each accident.

Bodily Injury by Disease Bodily Injury by Disease

\$1,000,000 \$1,000,000 policy fimit. each employee.

- C. Other States Insurance: Part Three of the policy applies to the states, if any, listed here: NONE
- D. Endorsements and schedules included with this policy: PEI101, PEI102, PEI1001A, PEI107, PEI110, PEI111, PEI119A, PEI127A, PN049901C, PN049902B, WC000114, WC000422 A, WC040416
- 4. Premium: The premium for this policy will be determined by our manuals of rules, classifications, rates and rating plans. All information required below is subject to verification and change by audit. See Classification and Rating Schedule

Minimum Premium:

\$1,000

Total Estimated Policy Premium: \$38,683

Billing:

Direct

Deposit Premium:

\$3.871

Producer: INTERWEST - CHICO

1357-A EAST LASSEN CHICO, CA 95927

Premium Adjustment Period: Annual/Interim

(530) 895 - 1010

Issue Date: 04/29/14 at SAN DIEGO, CA

PEI 100 04/01/98 Authorized Representative

# **Contact Information**

#### **District Contact**

Name:

Michael McAlister

Title:

Principal

Address:

425 Castle Rock Road

Walnut Creek, CA 94598

Email:

mcalisterm@mdusd.org

Phone:

925-938-0900 ext. 3500

# **Action Learning Systems Contact**

Name:

Adam Warren

Title:

Director of Resources

Address:

135 South Rosemead Blvd.

Pasadena Ca, 91107

Email:

awarren@actionlearningsystems.com

Phone:

626-744-5344

Cell:

818-404-2572



# Workers Compensation and Employers Liability Insurance Policy Information Page



A Stock Insurance Company Corporate Offices: San Diego , CA Carrier Code: 00403

Policy Number: WKN 115542-12

Renewal of: WKN 115542-11

FEIN:

68-0369330

1. The insured Name & Mailing Address:

ACTION LEARNING SYSTEMS, INC. 135 SOUTH ROSEMEAD BLVD. PASADENA, CA 91107

Type of Entity: Corporation

Other Insured Names/Workplaces not shown above: See attached schedule"

2. Policy Period: This policy is effective from 05/01/14 to 05/01/15 12:01 A.M.

#### 3. Coverage:

- A. Workers Compensation Insurance: Part One on the policy applies to Workers Compensation Law of the state(s) listed here: CALIFORNIA
- B. Employers Liability Insurance: Part Two of the policy applies to work in each state listed in Item 3. The limits of our liability under Part Two are:

Bodily Injury by Accident Bodily Injury by Disease \$1,000,000 \$1,000,000 each accident, policy limit.

Bodily Injury by Disease

\$1,000,000

each employee,

- C. Other States Insurance: Part Three of the policy applies to the states, if any, listed here: NONE
- D. Endorsements and schedules included with this policy: PEI101, PEI102, PEI1001A, PEI107, PEI110, PEI111, PEI119A, PEI127A, PN049901C, PN049902B, WC000114, WC000422 A, WC040416
- 4. Premium: The premium for this policy will be determined by our manuals of rules, classifications, rates and rating plans. All information required below is subject to verification and change by audit.

  See Classification and Rating Schedule

Minimum Premium:

\$1,000

Total Estimated Policy Premium: \$38,683

Billing:

Direct

Premium Adjustment Period: Annual/Interim

Deposit Premium:

\$3,871

Producer: INTERWEST - CHICO

1357-A EAST LASSEN CHICO, CA 95927

(530) 895 - 1010

Issue Date: 04/29/14 at SAN DIEGO, CA

PEI 100 04/01/88 Authorized Representative