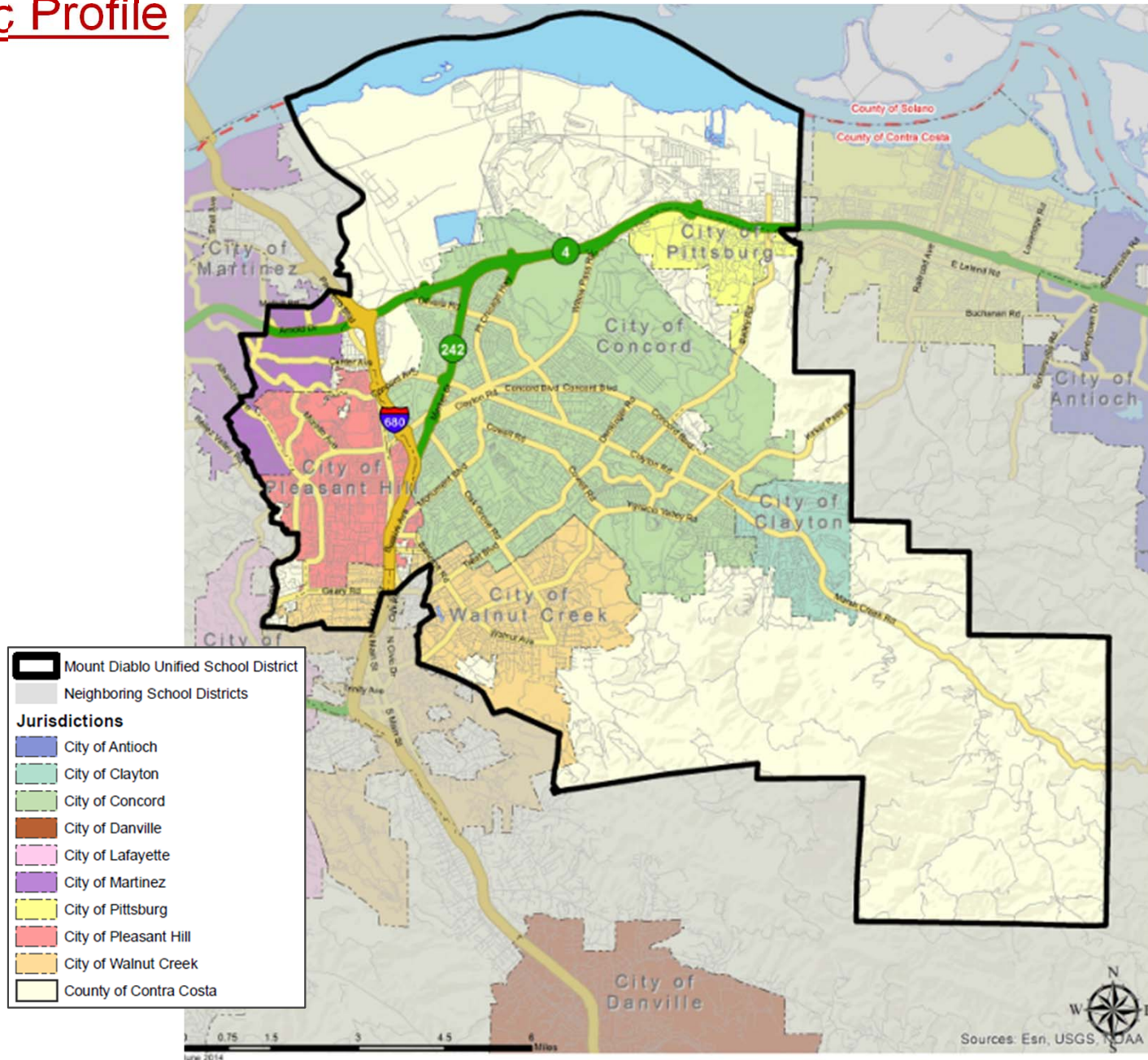


Mount Diablo Unified School District

School Fees Overview
January 12, 2015

Geographic Profile



Overview

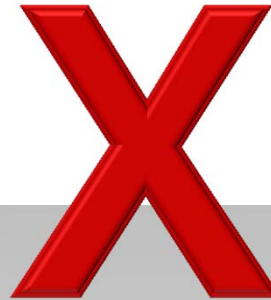
Item	Statutory Fees ("Level I Fees")
Qualification	None – all school districts qualify provided they can justify the fee amount
Report	Fee Justification Studies ("Fee Studies")
Development Type	Residential & Commercial/Industrial
Fee Amount	State Allocation Board adjusts biennially; last SAB update on January 22, 2014 Residential: \$3.36 per sq. ft. Commercial/Industrial: \$0.54 per sq. ft.
Frequency of Adoption	Generally, every two years; updated Fee Studies are required to justify increase in Statutory Fees

Level I Fee Recommendation for Uses of Fees



Level I Fees may be spent on **new** construction projects on facilities for **new** capacity to accommodate **new** students that result from **new** construction:

- classrooms
- interim housing
- libraries
- gymnasiums
- restroom facilities
- lunch shelters
- playground
- performing arts
- cost of conducting an SFNA or Fee Study Report
- preparation of the Annual and Five-Year Report
- expansion of administrative and common areas to meet increased student population within a school
- administrative time necessary for the collection of Level I fees not to exceed three percent (3%) of the amount collected each fiscal year



Level I Fees may **not** be used for the following:

- Regular Maintenance/Routine Repair
- Deferred Maintenance
- Asbestos Abatement and Removal



There are some non-facility costs that Level I Fees **may** be spent on:

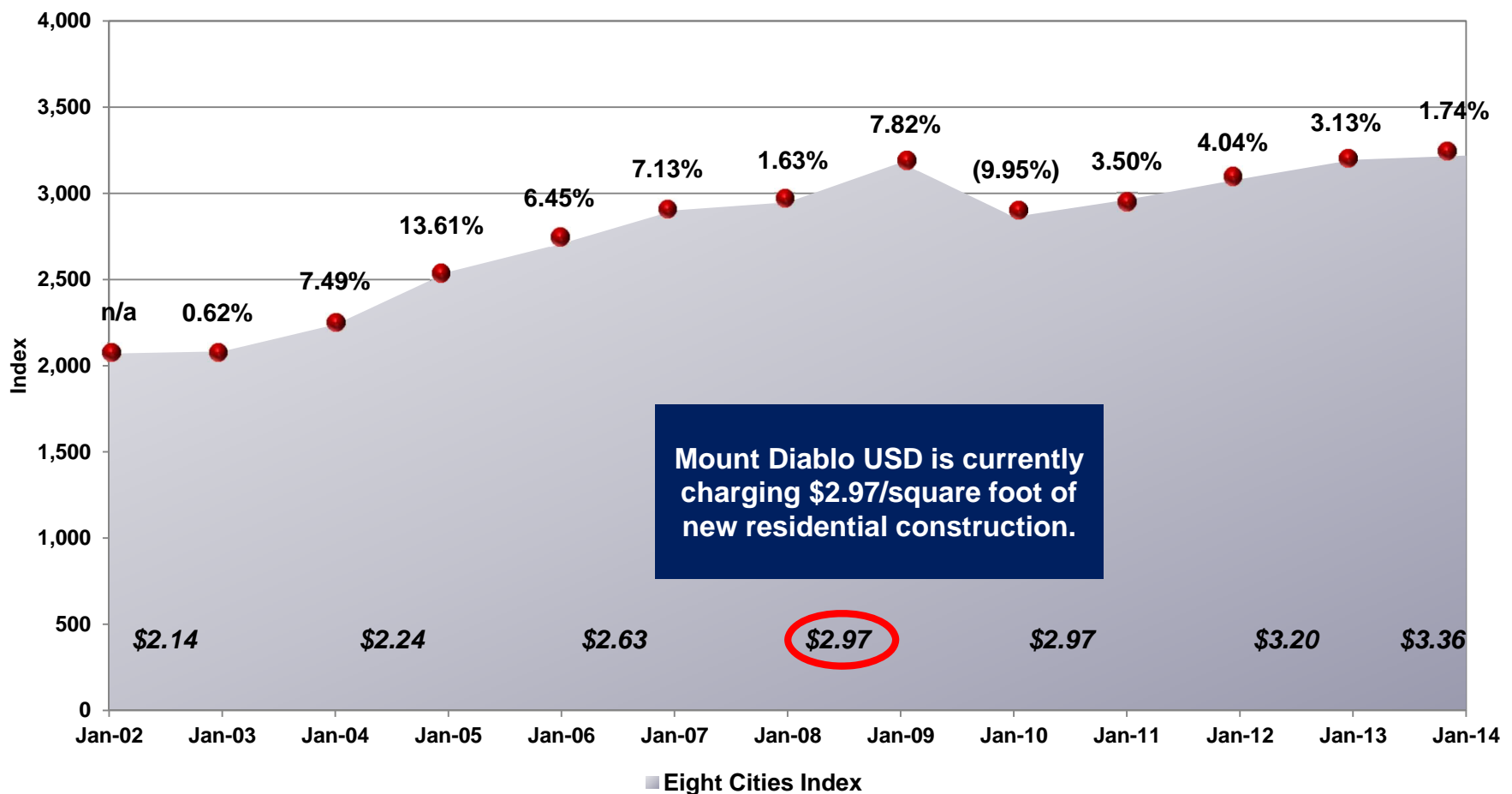
- Modernization*

**Level I Fees may only be spent on modernization projects to the extent the projects add new capacity to accommodate new students that result from new construction.*

Level I Fee Overview

- » The State Allocation Board "SAB" adjusts the Level I Fees based on the change in the construction cost index

Marshall & Swift Class B "Eight California Cities"



Level I Fee *Future Residential Development*

- » Future residential development through 2040 has been obtained from the Association of Bay Area Governments ("ABAG") 2013 Forecast of Jobs, Population and Housing and has been adjusted to reflect the number of units built within cities of Clayton, Concord, Pleasant Hill, Pittsburg, and Walnut Creek which reside within Mount Diablo Unified School District ("School District"), as shown in the table below:

City	Total Households 2010	Total Households 2040
Clayton	4,090	4,240
Concord [1]	47,130	65,200
Pleasant Hill	14,320	15,530
Pittsburg	3,100	4,184
Walnut Creek	15,860	19,436
Total	84,499	108,590

[1] Please note that the projected households through 2040 include a portion of residential development from the Concord Naval Weapons Station. As new information is made available, the Fee Justification Studies will be updated accordingly.

- » Please note that Projected Household Units is based on current information obtained by ABAG. As new information is made available, the Fee Justification Studies will be updated accordingly.

Level I Fee Residential Fee Calculation

Step 1:
Identify Future Residential Development at build out

Step 2:
Calculate Student Generation Factors ("SGFs")

Step 3:
Identify Need for New School Facilities

Step 4:
Calculate Cost of New Facilities

Step 5:
Calculate Residential Fee



- SFD = 14,867 units
- MFA = 6,012 units

- SFD = 37 students per 100 homes
- MFA = 27 students per 100 homes

- 3 Elementary Schools
- 1 Middle School
- 1 High School

- \$50,929,666 - ES
- \$73,204,308 - MS
- \$117,653,298 - HS

- SFD Impact: \$5.44 per sq. ft.
- MFA Impact: \$9.99 per sq. ft.

Level I Fee Commercial/Industrial Fee Calculation

CID Land Use Category	True CID Impact/per sq. ft.	CID School Fee/per sq. ft.
Retail and Services	\$0.751	\$0.54
Office	\$1.172	\$0.54
Research and Development	\$1.023	\$0.54
Industrial/Warehouse/Manufacturing	\$0.907	\$0.54
Hospital	\$0.940	\$0.54
Hotel/Motel	\$0.382	\$0.382

Level I Fee Adoption Process

December 29, 2014

First Notice of Public Hearing in Newspaper; 10-day Public Review Period begins

January 6, 2015

Second Notice of Public Hearing in Newspaper

January 12, 2015

Public Hearing by Board and approval of 2015 Fee Studies

January 13, 2015

School District submits letters to all relevant public entities with Resolution, map of District, and 2015 Fee Studies

March 13, 2015

School District may begin levying new Level I Fee amounts

Prior to December 31, 2015

School District has Annual and Five Year Reports prepared

Questions

